

Student Bursary Programme Application/Renewal Form

Rockbrook Park School has a bursary programme which enables it to offer a limited number of bursaries each year. All school bursaries are means tested and voluntarily refundable. To know whether your family qualifies for a bursary please read the Bursary Programme Policy.

The family / parents / guardians of a student applying for bursary support shall complete in full **Part 1** and **Part 2** of this Application Form, sign the declarations, and submit to the Patrons' Bursary Committee through the school's Finance Manager, either electronically which is preferable, or by hard copy.

For **Part 2** detailed confidential financial information on the family finances is requested. This information will be kept strictly confidential and will be available and assessed only by the Patrons' Bursary Committee established by the school's trustees, by any financial consultant employed by that committee for this purpose; and by the Finance Manager, Rockbrook Park School. This information will not be shared with any other member of the school staff.

Part 1 of this form will also be available to the School Management.

GDPR: All data will be controlled at all times to ensure confidentiality and will be handled in accordance with GDPR requirements.

Electronic submission: Bursary Applications normally must be submitted electronically to **manager@rockbrook.ie**. You will receive a confirmation email reply on successful submission.

Your checklist for bursary application submission:

Part 1: The signed bursary application and declarations.

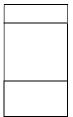
Part 2:

- 1. The completed Part 2 Financial Information of this application form;
- 2. For both parents / guardians from the last 2 years: copies of official Revenue income and tax payment declarations (that is, official Revenue 'Employment Detail Summary' for last two years; or the self-assessment summary section of Form11).
- 3. Supporting documentation (e.g., loan, mortgage agreements, relevant supports for expenses.)

Optional: hard copy submission: For hard copy submission, please send or hand-deliver the application in a sealed envelope to:

| | Rockbrook School Patrons' Bursary Committee, |
|-------------------------|--|
| | c/o Finance Manager, |
| | Rockbrook Park School, Edmondstown Road, Dublin D16 P897 |
| Deadline: | 5pm, on 1 st February 2024 each year for applications for the following school year (unless otherwise indicated by the school). |
| Interviews: | Candidates may be requested to attend for an interview. |
| Decision Communication: | The Patrons' Bursary Committee will notify applicants of their decision as soon as is possible. |

| Included | |
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Student Bursary Programme – Application/Renewal Form

PART 1 APPLICATION & DECLARATIONS

I/We are applying to the Bursary Committee for financial support through the school's Student Bursary Programme to help send our son(s) to Rockbrook Park School.

Rockbrook Student details (for the coming school year)

| First Name: | Surname: | Class/year | Pleas state: New bursary or bursary renewal request? |
|-------------|----------|------------|--|
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DECLARATIONS

- 1. I have read the Rockbrook Park School's Student Bursary Programme Policy and I understand that the bursaries awarded under this programme are voluntarily refundable on an honour-bound basis solely, without legal obligation. I also understand that all bursary refunds are returned to the Bursary Fund to be thus used to fund future bursaries.
- 2. I understand that if our family is awarded a bursary that it us, the bursary recipient family, who primarily have the obligation to assess if our circumstances have changed sufficiently to enable us to make bursary refunds in whole or in part. On behalf of our family, I accept the voluntary obligation to make such refunds when this is so; that the school will communicate with us and issue us with period bursary statements; and that this communication also may be sent the students themselves once they move into the labour market as adult earners.
- 3. I declare that all the information and financial data given and documentation furnished by me in this bursary application are true and correct, to the best of my knowledge.

| | Mother / Guardian 1 (Delete as appropriate) | Father / Guardian 2 (Delete as appropriate) |
|----------------|--|--|
| Signature | | |
| Name & surname | | |
| Home Address | | |
| Eircode | | |
| Mobile Number | | |
| Email address | | |
| Date | | |

PART 2 FINANCIAL INFORMATION – Confidential

| | Mother / Guardian 1 | Father / Guardian 2 |
|---|---------------------|---------------------|
| Name(s) | | |
| Date of Birth | | |
| Number & Age of Dependents | | |
| Occupation | | |
| Permanent (Y/N) if N please clarify | | |
| Employer (s) | | |
| Length of Service | | |
| Annual Gross Income | | |
| For the two (2) most recent years, attach Irish Revenue 'Employment | Form type: | Form type: |
| Detail Summary' or | Years: | Years: |
| for self-employed, Self-assessment Form 11 Return Summary. | | |
| Confirm here which forms for which years are attached. | | |

Property assets: Please provide details of properties including your home that you own

| Property Address | Approx. Value (€) | Total mortgage & outstanding balance (€) | Repayments (€ monthly) | Mortgage begin & end dates | Arrears? If so, how much? | Rent monthly € | For Sale (Y/N) |
|------------------|----------------------|---|---------------------------|----------------------------------|---------------------------------|-------------------|-------------------|
| | | | | | | | |
| | | | | | | | |

For your properties that are currently on the market, please provide details including current asking price, length of time on the market, & expected date of sale payment:

Other Assets (include shares/investments/deposits)

| Details | Balance (€) |
|---------|-------------|
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Financial Commitments (e.g., all loans including on credit cards, overdrafts, store cards)

| Borrower's Name | Purpose of lending | Amount and outstanding Balance (€) | Repayments (€ monthly) | Date account opened, e.g., (mm/yyyy) | To be Re- structured (Y/N) * | Arrears? If so, how much? | Final Payment date |
|--------------------|-----------------------|---|---------------------------|--|------------------------------------|---------------------------------|--------------------------|
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| Family Income (Monthly) | € | Note/comment (if needed) |
|--|---|-----------------------------|
| Salary/Wages | | · · · · · · |
| Unemployment Benefit | | |
| Worker Family Payment (WFP) (old Family Income Supplement) | | |
| Children's Allowance | | |
| Retirement Pension | | |
| Invalidity/Sickness Benefit | | |
| Carer's Allowance | | |
| Health Board | | |
| Mortgage Interest Subsidy | | |
| Maintenance | | |
| Rental Income | | |
| Dependent's Contribution | | |
| Other Income (Please specify, e.g. back to school clothing and footwear allowance) | | |
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| | | |
| TOTAL INCOME € | | |

| Family Outgoings(Monthly)Insert NA where item does not apply.Insert any outgoings under one heading only. | Monthly € | Supporting document attached (e.g., letter of loan; bank statement; monthly invoice) |
|---|--------------|---|
| Mortgage/Rent | | Invoice) |
| Credit Union Loans repayments | | |
| Bank/Finance Loans repayments | | |
| Maintenance Payments repayments | | |
| Credit Card Payments | | |
| Any Other Credit repayments | | |
| Groceries / provisions | | |
| Electricity | | |
| Gas/Oil | | |
| Petrol | | |
| Car insurance & tax (per month) | | |
| Cable TV | | |
| School and/or Crèche fees | | |
| Phone | | |
| Travel | | |
| Other outgoings not given above (Please specify, e.g., house insurance, car loan,) | | |
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| TOTAL Outgoings € | | |
| TOTAL Income € | | |
| Balance € | | |

Bursary Request: Please state the % bursary amount you are requesting:

| School year | Son(s) name(s) | Fees due | Bursary amount requested | Bursary % of school fees | Bursary received to date (if applicable) |
|----------------|----------------|----------|-----------------------------|-----------------------------|--|
| | | | | | |
| | | | | | |
| | | | | | |
| Total | | | | | |

Please indicate your main reason for requesting this bursary amount:

Any further information:

Please include any other particular circumstances or any other relevant information with regard to your son or family, you consider would be helpful to the Bursary Committee in carrying out their assessment. We would be interested also to hear what attracted you and your son(s) to choose Rockbrook Park School.

Bursary Renewal

For Bursary Renewal applications, please provide the following details of the bursary amounts you have received to date:

| Academic year | Son(s) name(s) | Fees due (all fees due to date) | Fees paid | Bursary amount received | Bursary % of school fees | Comment (if any) |
|------------------|----------------|--|--------------|-------------------------------|--------------------------------|------------------|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Total | | | | | | |

Bursary Refunds:

Bursary amounts you have refunded to date: €.....

Bursary balance yet to be refunded:

| € | |
|---|--|
| | |

Applicant Signatures

| Mother/ Guardian 1 | Father/ Guardian 2 | |
|-----------------------|-----------------------|---------------------------------------|
| Date | Date | · · · · · · · · · · · · · · · · · · · |

Please list the documents you are attaching to this form: